Online workshops can help you plan your financial future

Join Fidelity for these complimentary workshops where you will get the information you need to help you plan for retirement and make wise choices with your savings today. These live, presenter-led workshops are offered each month, presented by a Virtual Education Consultant, and are easy to attend right from your computer. **Register today**

Get Started and Save for the Future You

This workshop will help you understand the benefits of saving in your workplace savings plan, how to enroll in your plan, and small steps you can take today to save more for the future.

Create a Budget, Ditch Your Debt, and Start Building for the Future

This workshop will provide strategies, tools, and tips that can help you balance paying down your debt with saving for your future goals.

Deciding What to do with Your Workplace Savings

This workshop provides an overview of what to consider for your workplace savings when leaving an employer, including the advantages and disadvantages of your withdrawal options.

Take the First Step to Investing

This workshop will help you understand key investing concepts, common investment types, and how to choose your investment approach.

Invest Confidently for Your Future

This workshop is designed for individuals who want to learn how to build and manage a long-term investment plan that you can feel confident about for all of your accounts.

Identify and Prioritize Your Savings Goals

This workshop will provide you with strategies and tips to prioritize and fund your specific savings goals, like buying a new home or car, saving for a child's college expenses, and more.

Make the Most of Your Retirement Savings

This workshop will help you learn how to maximize your retirement savings, ways to save for retirement beyond your Retirement Savings Plan, and steps you can take today to get prepared for retirement.

Your College Savings Options

This workshop will help you learn about options for funding a college education and strategies to help you effectively plan and save.

Learn the Basics of When and How to Claim Social Security

If Social Security is expected to be your primary source of income in retirement, learn when and how to claim your benefit.

Maximize Social Security in Your Retirement Strategy
This workshop will help you learn about strategies for claiming your Social Security benefit, and how it fits with other income sources to create your retirement paycheck.

Preserving Your Savings for Future Generations
This workshop will help you learn about the components of an estate plan, including information on wills vs. probate, power of attorney, healthcare proxies, and the importance of gifting and insurance replacement strategies.

Retirement Income Planning On Your Own
Designed for pre-retiree women, this workshop will help you build and implement a plan for living well in retirement.

Turn Your Savings Into Retirement Income
This workshop will help you learn the benefits of a retirement income plan, factors to consider when transitioning your savings into income, and ways to develop a retirement plan for your goals and lifestyle.

Prepare for the Reality of Health Care in Retirement
This workshop will help you learn about the costs of health care in retirement and how you can prepare for them.

Quarterly Market Update
This workshop is for advanced investors and will provide the latest market update, including U.S. Equity, International Equity, and Fixed Income markets, as well as macro- and micro-economic updates.

Register now for a live web workshop. For questions related to time or registration for these workshops, please contact Fidelity Investments at 800-343-0860.

Investing involves risk, including risk of loss.

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